INCOME CERTIFICATION QUESTIONNAIRE (*NOTE: A separate questionnaire must be completed by each adult member of the household) NAME: $\ \square$ Initial Certification $\ \square$ Recertification $\ \square$ Addition of Household Member RENTAL ASSISTANCE YES No I receive Section 8 Housing Choice Voucher rental assistance. If yes, list the Note: This is not counted as 1. □ housing authority below. household income. Housing Authority Name_ I receive another form of federal or state rental assistance (not Section 8). If Note: This is not counted as **2.** □ yes, list the housing authority or entity that provides the rental assistance household income. below.

INCOME INFORMATION

Include all income sources, including unearned income of minors.

Organization providing rental assistance _____

Program Name_

ILS	NU		MIONTHLY GROSS INCOME
3. 🗆		I am self-employed. (List nature of self-employment). This includes but is not limited to: 1099-contractors, rideshare companies (e.g., Uber, Lyft), app-based delivery services (e.g., DoorDash, Grubhub, Shipt, etc.), other gig economy jobs, multi-level marketing companies (e.g., Mary Kay, Total Life Changes, Avon, etc.), social media income (e.g., YouTube, TikTok, etc.), etc. List types: 1)	(Use <u>net</u> income from business)
		2)	\$
4. 🗆		I have a job and receive the following types of pay. Include income earned as a seasonal worker or day laborer. Check all that apply: Wages Salary Overtime pay Commissions Tips (reported) Cash tips (not reported or disclosed) Bonuses Other compensation List the businesses and/or companies that pay you: Name of Employer 1)	\$ \$

Revised December 2023

YES NO MONTHLY GROSS INCOME 5. □ I receive recurring cash contributions or gifts from persons not living with me, including but not limited to payments for rent, utilities, cell phone, transportation, etc. *Do <u>not</u> count birthday or holiday gifts or nonmonetary items received from a food bank or similar organization. Name of Person Providing Contribution 1)_____ 6. □ I receive unemployment benefits. I receive Veteran's Administration, GI Bill, or National Guard/Military **7.** □ П benefits/income. I receive periodic Social Security, Supplemental Social Security Income 8. □ (SSI), or Social Security Disability Insurance (SSDI) payments The household receives unearned income from family members age 17 or 9. □ under (example: Social Security, Trust Fund disbursements, etc.). I receive disability or death benefits other than Social Security. 10. □ П **11.** □ I receive periodic payment from lottery winnings. I receive Public Assistance Income (examples: TANF) **12.** □ DO NOT INCLUDE FOOD STAMPS 13. □ I receive child support payments through court order or other agreement. П If yes, from how many persons do you receive support? (amount received) 14. □ I receive alimony/spousal maintenance payments (amount received) I receive periodic payments from trusts, annuities, inheritance, retirement 15. □ funds or pensions, insurance policies, or similar periodic payments or disbursements. If yes, list sources:

IHCDA Compliance Form #23

Revised December 2023

(Use net earned income)

IN - 402



16. □



1)

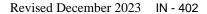
I receive income from real or personal property.

YES	NO	I receive student financial assistance (Federal Pell Grants, Teach Grants,	
17. □		Federal Perkins Loans, other grants, scholarships, etc.).	\$ per semester
18. 🗆		I am claiming zero income and will be required to complete a separate zero income certification form if my entire household is claiming zero income	

ASSET INFORMATION

Include all asset sources, including assets of minors.

YES NO		INTEREST RATE	CASH VALUE
19.□ □	I have a checking account(s).		
	# Of accounts held		
	If yes, list bank(s)		CURRENT BALANCE
	1)	%	\$
	2)	%	\$
	3)	%	\$
20. 🗆	I have a savings account(s).		
	# Of accounts held		CURRENT BALANCE
	If yes, list bank(s)	%	\$
	1)	%	\$
	2)	%	\$
	3)		
21. 🗆	I have a digital wallet service(s) (e.g., Apple Pay / Apple		
	Cash, Cash App, PayPal, Venmo, etc.)		
	# Of accounts held		
	If yes, list services(s)		CURRENT BALANCE
	1)	%	\$
	2)	%	\$
	3)	%	\$
22. 🗆 🗆	I have a pay card for direct deposit of benefits or prepaid		
	debit card(s).		
	# Of cards held		CURRENT BALANCE
	1)		\$
	2)		\$
	3)		\$
23. □ □	I have a revocable trust(s)		
	If yes, list bank		
		%	\$
	ı		







YES NO		INTEREST RATE	CASH VALUE
24. 🗆 🗆	I own real estate		
	If yes, provide description:		
			\$
	I intend to:		
	☐ Keep ☐ Sell ☐ Rent ☐ Give Away ☐ Foreclose		
25. 🗆 🗆	I own stocks, bonds, or Treasury Bills		
	If yes, list sources/bank names		
	1)	%	\$
	2)	%	\$
	3)	%	\$
26. 🗆	I hold cryptocurrency/digital currency (e.g., Bitcoin,		
	Dogecoin, Ethereum, etc.)		
	If yes, list currency types		
	1)	%	\$
	2)	%	\$
	3)	%	\$
27. 🗆 🗆	I have Certificates of Deposit (CD) or Money Market		
27.0	Account(s).		
	# Of accounts held	%	\$
	If yes, list sources/bank names	%	\$
	1)	——————————————————————————————————————	\$
	2)		Ψ
	3)		
28. □ □	I have a whole life insurance policy.		
20. 🗆	If yes, name of insurance company		\$
	if yes, name of insurance company		Φ
	If we have made a living		
	If yes, how many policies		Φ.
29. 🗆 🗆	I have cash on hand.		\$
30. □ □	I have received lottery winnings or other lump sum payments paid in one payment (not recurring periodic		\$
	morrow anta)		
31. 🗆	I have disposed of assets (i.e., gave away money/assets) for less than fair market value in the past 2 years. If yes,		
	list items and date disposed:		\$
	1)		\$
	2)		
32. □ □	I have a safe deposit box at a financial institution.		
	Name of institution:		\$
	Contents:		

IHCDA Compliance Form #23

Revised December 2023 IN - 402



YES NO		INTEREST RATE	CASH VALUE
33. 🗆 🗆	I receive payments through a crowdfunding platform (e.g., GoFundMe)		CURRENT BALANCE \$
34.	I have other non-necessary personal property, including but not limited to, recreational vehicles or boats not needed for day-to-day transportation, expensive jewelry without religious or cultural value or which does not hold family significance, collectibles such as coins or stamps, equipment or machinery that is not used to generate income for a business, or items such as gems/precious metals, antiques, artwork etc. Do <u>not</u> include necessary personal property such as, but not necessarily limited to, vehicles relied on for transportation, furniture, carpets, linens, kitchenware, common appliances, common electronics, clothing, personal effects that are not luxury items such as toys or books, wedding and engagement rings, jewelry used in religious/cultural ceremonies, medical equipment and supplies, health care-related supplies, musical instruments used by the family, personal computers or tablets, phones, professional tools of trade, educational materials, equipment to accommodate persons with disabilities, or exercise equipment If yes, list type below: 1) 2) 3) 3) 3		\$ \$ \$
BEST OF MY KN CONSTITUTES A	TIES OF PERJURY, I CERTIFY THAT THE INFORMATION PRES OWLEDGE. THE UNDERSIGNED FURTHER UNDERSTANDS TO AN ACT OF FRAUD. FALSE, MISLEADING, OR INCOMPLETE IN OR TERMINATION OF THE LEASE AGREEMENT.	HAT PROVIDING FALSE RE	PRESENTATIONS HEREIN

PRINTED NAME OF APPLICANT/TENANT SIGNATURE OF APPLICANT/TENANT

Revised December 2023 IN - 402

DATE

